THE ORANGE CATHOLIC FOUNDATION 2016 ANNUAL REPORT



PLANTING SEEDS FOR THE FUTURE

THE ORANGE CATHOLIC FOUNDATION









2016 HIGHLIGHTS

The year 2016 was an appointed time for the Orange Catholic Foundation as our generous donors allowed us to make a significant impact in many vital areas. Highlighted below are a few of our activities. Details and graphics representing these activities are found throughout this annual report.

In 2016 the Orange Catholic Foundation

- Continued building upon our successful For Christ Forever capital campaign
- Provided funds to complete the cathedral's window reinforcement project
- Increased the amount granted to our schools for tuition assistance
- Partnered with Shea Family Charities to install air conditioning at four of our Catholic schools
- Enhanced the level of technology provided to the students
- Increased attendance and net revenue at our 2016 Conference on Business & Ethics
- Set record attendance at our 2016 spring and fall Wills and Trusts Weeks
- Celebrated the largest event ever held in the Diocese of Orange, Christ Fest, for its 40th Anniversary
- Participated in bringing the local premier of *Hacksaw Ridge* to Christ Cathedral campus along with a fascinating discussion by Mel Gibson, the film's producer, and EWTN's host, Raymond Arroyo
- Hosted the 2016 Region XI Stewardship Conference for clergy and parish leaders from several dioceses across southern California, including Orange, San Diego, Los Angeles, and San Bernardino
- Supported the United States Conference of Catholic Bishops (USCCB) Mass and dinner on Christ Cathedral campus
- Sponsored the inaugural Easter season series of Carillon Concerts
- Underwrote the beautiful and inspired Stations of Mercy prayer books in English, Spanish, and Vietnamese, to Christ Cathedral visitors
- Launched the Our Lady of La Vang Shrine Project which was enthusiastically approved by Bishop Kevin Vann

Give and it shall be given to you...for the measure you measure with will be measured back to you.

Luke 6:38

To everything, there is a season ...
"There is an appointed time, and a time for every affair under the heavens."

Ecclesiastes 3:1



ABOUT

The Orange Catholic Foundation is a 501(c)(3) charitable corporation and an autonomous pious foundation that exists to benefit the Diocese of Orange, including its parishes, schools, and overall diocesan mission. The Orange Catholic Foundation plans and conducts major diocesan fundraising programs including the Proud to be Catholic Pastoral Services Appeal (PSA), the For Christ Forever and Christ Cathedral capital campaigns, the Conference on Business & Ethics, the annual Wills and Trusts Weeks and other special events. The Foundation also manages endowments and various charitable funds and grants funds according to each donor's intent.

VISION

Through the inspiration of the Holy Spirit, the Orange Catholic Foundation strives to become a premier, nationally recognized steward of Catholic philanthropy in carrying out Christ's work to sustain and enhance all aspects of Catholic life for the entire community in the Diocese of Orange.

MISSION

We are an autonomous, pious foundation that works in collaboration with members of our Diocese of Orange to raise, manage, grow, and grant funds supporting all aspects of the Catholic faith following each donor's intent.

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Dear Friends,

As we look back on 2016 we truly give thanks to God through Jesus Christ for the growing Catholic community in Orange County and for the many generous ways our faith is expressed through diverse contributions of time, talent, and treasure.

We extend our heartfelt gratitude to all of our donors who supported our 2016 Pastoral Services Appeal (PSA), For Christ Forever capital campaign, Christ Cathedral Capital Campaign, Conference on Business & Ethics, Christ Fest the 40th anniversary celebration of our Diocese of Orange and any of our other many programs, events, and various funds and endowments. Your contributions to the Orange Catholic Foundation allow us to support ministries that feed and clothe the poor, educate our youth, advance religious vocations, help parishes and schools renovate and repair facilities, and give our aging priests added confidence for a dignified retirement.

In the spirit of appreciation and transparency, on March 15, 2016, the Orange Catholic Foundation held a "Planting the Seeds for Our Future" stakeholder meeting, which included pastors, parish business managers, school administrators, and Orange Catholic Foundation donors. The success of this and the subsequent 2017 meeting suggested that we make this an annual event to review our activities, principally our investments and grants, and that we expand the audience to include all interested donors.

Among the 2016 data shared at the March 2017 meeting was our significant growth in the number of funds managed by the Orange Catholic Foundation: 68 funds totaling $45,425,597 as of December 31, 2016.

Attendance at our spring and fall Wills and Trusts sessions also grew significantly in 2016. We are pleased to say that since the first Wills and Trusts session launched in 2011, we have helped 3,507 people understand the importance of creating and updating an estate plan now for the future needs of their families.

This is your foundation. The Orange Catholic Foundation belongs to you. Our board of directors and staff are proud to serve all donors whose meaningful gifts enable us to sustain and enhance our parishes, schools, institutions, and ministries today and for many years to come.

You are an integral part of our mission, and we thank God for you and all you do in His name.

Sincerely yours in Christ,

Alan R. Arnold
Chairman of the Board

Cynthia Bobruk
President and Executive Director

ROMAN CATHOLIC
DIOCESE of ORANGE



Dear Brothers and Sisters in Christ,

When I travel around the county and even beyond, those with whom I interact consistently ask questions or offer comment about our efforts to transform the Christ Cathedral campus. They are captivated by the storied center of the "Hour of Power" television program, the legacy of Dr. Robert Schuller, and the Roman Catholic Church's historic acquisition and renovation of the campus. Many of them know every detail of this story and what is currently taking place here, having already been touched by the Catholic evangelical outreach emanating from the campus, whether it be EWTN programs that air around the globe or one of our many Immaculate Heart radio programs that are broadcast throughout the country. The influence of the Diocese of Orange is already being noticed across the Body of Christ worldwide!

These interactions—or "encounters" as Pope Francis calls them—provide opportunities to share what is lesser known but also great of our Diocese: the story of the vibrant and growing faith community that has enabled the seemingly impossible to become reality. Our Diocese has experienced remarkable growth, not only in terms of numbers, but also in passion, energy, and engagement. On Easter of this year we welcomed more than 1,000 new Catholics into our Diocese during the Great Easter Vigil. In June of this year, six new priests were ordained. We have 28 seminarians studying and discerning the priesthood, including two transitional deacons just ordained and ten seminarians who will be in parishes this coming year for study and internship. Our Catholic schools are growing, and we are building and planning for new churches in Ladera Ranch and Santa Ana. It is only fitting that the Christ Cathedral campus be emerging as the center of the life of our growing local Church and is a great blessing never to be taken for granted. In light of this, we are led to commit ourselves to be grateful to God each day and to strengthen the heritage with which we are blessed as we are called into the path the Lord is beckoning us.

Our story of the Christ Cathedral acquisition and transformation garners attention and esteem akin to a beautiful stained glass window suspended within a gothic cathedral's majestic walls which beckons all to experience the divine through its magnificent refraction of light. Such an inspirational work of art cannot be supported without significant, solid, and sustained buttresses and the tireless efforts of masons, architects, and laborers. It is our family of faith, all of us in the Diocese of Orange with the care of the Holy Spirit as our guide, who has done and continue to do the loving labors in the Lord's Vineyard that enables this story to be told, inspiring millions around the world. Without you and your families' efforts and support, all our achievements along this path together would not be possible. For your many visible and invisible contributions alongside me – thank you! Your faith and support sustain me and all of us in the Body of Christ as we work in our world to be "Missionary Disciples," as the Holy Father says.

Together our Diocese and the Orange Catholic Foundation are advancing the vision of our cathedral and Church, so aptly stated by the Holy Father in his March 2015 address to the Episcopal Conference of Korea: "Proclaiming Christ means showing that to believe in and to follow him is not only something right and true, but also something beautiful, capable of filling life with new splendor and profound joy, even in the midst of difficulties."

Please be assured of my prayers for you and your families, and most of all, thank you for all that you do for so many. I especially thank you for your personal support and prayers for myself and my family.

Gratefully yours in the Lord,

+Kevin W. Vann

Most Reverend Kevin W. Vann, J.C.D., D.D.
Bishop of Orange

INTRODUCING OUR 2017 BOARD OF DIRECTORS

Our Board of Directors is comprised of talented and committed lay and religious leaders actively engaged in supporting the mission of the Church throughout Orange County. Individually and collectively, their advice and counsel provide the spark for meaningful initiatives that have a long-lasting impact on our community.

We would like to recognize the retiring members of our 2016 Board of Directors: Mr. Arthur Birtcher, Mr. Ryan Kerrigan, and Mr. Scott Richmond. They leave a legacy and example of leadership that will benefit the Orange Catholic Foundation forever.

OFFICERS

Mr. Alan Arnold
Chairman of the Board
Executive Vice President
& Chief Technology Officer
Vision Solutions
Holy Trinity, Ladera Ranch

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Vice-Chairman
Chief Executive Officer
Sperry Equities
St. Thomas More, Irvine

Mr. Fernando Jimenez
Treasurer
Chief Executive Officer
RJI International CPAs
Holy Family Cathedral, Orange

Mr. Don Hunsberger
Secretary
Attorney
Hunsberger Law Offices
San Antonio de Padua, Anaheim

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Most Reverend Kevin W. Vann, JCD, DD
Ex Officio
Bishop of Orange

Mr. Robert Anderson
Co-Chairman, CEO and Principal
Birtcher Anderson Properties
Mission Basilica, San Juan Capistrano

DIRECTORS (CONT.)

Mrs. Jacqueline Brady*
St. Edward the Confessor, Dana Point

Mr. David Boynton
Financial Advisor
New York Life Insurance/Eagle Strategies LLC
Holy Family Cathedral, Orange

Mrs. Suzanne Cameron
St. Edward the Confessor, Dana Point

Mr. Christian Dubia
Retired Attorney
St. Edward the Confessor, Dana Point

Dr. Jacqueline DuPont
Chief Executive Officer
Irvine Cottages
St. Edward the Confessor, Dana Point

Steven Grant*
Sales Manager
Hidden Villa Ranch
Santa Clara de Asis, Yorba Linda

Sister Katherine Gray, CSJ
Director, Mission Integration and
Ongoing Formation
Christ Cathedral, Garden Grove

Mr. Stephen Muzzy
Vice President
MF Partners
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Dr. Vincent Nguyen, DO
Physician
Our Lady Queen of Angels, Newport Beach

Reverend Jim Ries
Pastor
Our Lady of Fatima, San Clemente

Father Steve Sallot
Vicar General & Bishop's Designate
Diocese of Orange

Mr. Douglas Stephen
Chairman
AgFast Corp. and Step'n Components, LLC
St. Anne, Seal Beach

Mrs. Susan Strader
Retired Educator
Our Lady Queen of Angels, Newport Beach

Mr. Andrew Talley
Talley & Company, AC
and Talley Law Group, LLP
St. Anne, Seal Beach

Mr. Michael Treska
Partner
Latham & Watkins, LLP
Our Lady Queen of Angels, Newport Beach

Monsignor John Urell
Pastor
St. Timothy, Laguna Niguel

Mrs. Cynthia Bobruk
Non-Voting Director
Executive Director and President
The Orange Catholic Foundation
Holy Trinity, Ladera Ranch



Back Row (L-R): Robert Anderson, Michael Treska, Steve Muzzy, Suzanne Cameron, Jacqueline Brady, Sister Kit Gray, CSJ, Fr. Jim Ries, Cynthia Bobruk, Andy Talley, Dr. Vincent Nguyen, David Boynton, Fernando Jimenez

Front Row (L-R): Christian Dubia, Dr. Jacqueline DuPont, Rand Sperry, Fr. Steve Sallot, Alan Arnold, Susan Strader, Don Hunsberger

Not Shown: Steven Grant*,Douglas Stephen, Monsignor John Urell, and Bishop Kevin V. Vann

* Added to Board in 2017

PARISH STEWARDSHIP EDUCATION

FORMING GRATEFUL STEWARDS

Christian stewards recognize that everything we have and are belongs to God and that we will be held accountable for how we use the many gifts God has entrusted to our care. If we truly believe this and experience a conversion of heart, we can't help but respond with profound gratitude. This gratitude is expressed in our celebration of the Eucharist (the very word means thanks) and in the way we live our everyday lives.

The Orange Catholic Foundation fosters the practice of good Christian stewardship throughout the Diocese of Orange. Individuals, families, parishes and the diocese itself are called to model Christian stewardship, wherein individuals more fully live their baptismal call to discipleship.

Providing opportunities for our clergy and parish lay leaders to be formed in the biblical truths of stewardship as a way of life, the Orange Catholic Foundation promotes stewardship through conferences, stewardship days for clergy and laity, parish stewardship networking events, online and publication resources, and an annual diocese-wide Parish Stewardship Weekend and Renewal in November for inviting engagement of parishioners through time, talent and treasure at the parish level.

On October 22, 2016, the Orange Catholic Foundation hosted a day-long Stewardship Conference at Our Lady of Fatima Church in San Clemente. Over 330 clergy and parish leaders from Orange, San Diego, Los Angeles and San Bernardino dioceses attended. The conference offered 16 sessions from which to choose including a track in Spanish with nationally known speakers and experts on multiple subjects that support stewardship formation in the parish.



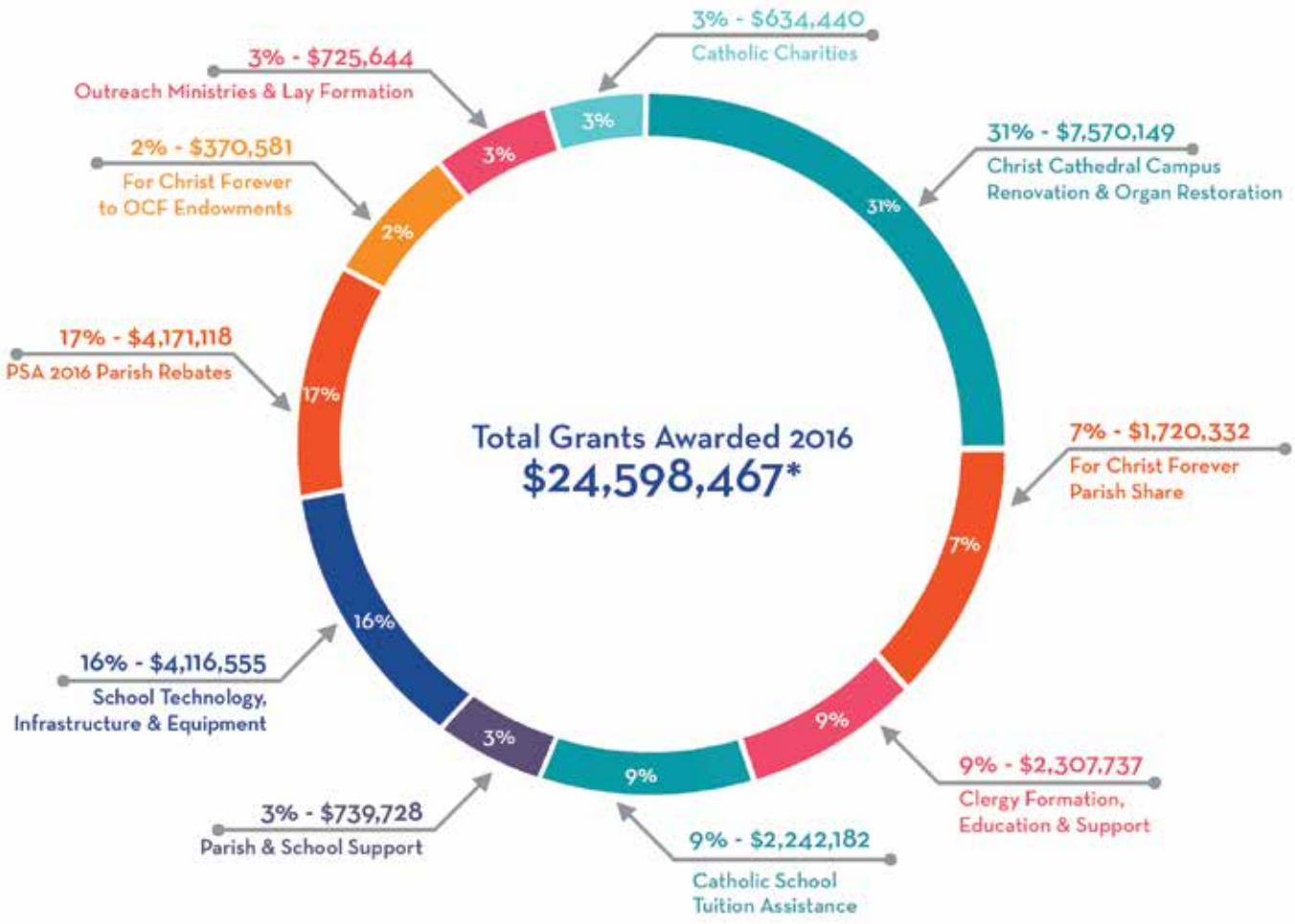


FIVE YEAR GROWTH CHART

The Orange Catholic Foundation continues to experience significant growth in all segments of our work. The chart below illustrates this growth over the past five years.

	2011	2016	% CHANGE
TOTAL ASSETS & LIABILITIES	$ 20,505,959	$ 70,624,252	344%
TOTAL ANNUAL REVENUE & SUPPORT	$ 9,756,215	$ 22,799,142	234%
ENDOWMENT NET ASSETS	$ 12,481,141	$ 23,405,698	188%
ENDOWMENT EXPENDITURES	$ 369,919	$ 885,557	239%
NUMBER OF FUNDS	33	68	188%
ANNUAL GRANTS AWARDED	$ 11,391,785	$ 24,598,467	216%
CATHOLIC SCHOOL SUPPORT	$ 1,499,959	$ 6,413,300	428%

2016 GRANTS



As each one has received a gift, use it to serve one another as good stewards of God's varied grace.

1 Peter 4:8-10

*PSA Parish Rebates, and FCF funds raised for the Orange Catholic Foundation Endowment funds are reflected on the revenue section of the 2016 Statement of Activities on page 29.

MAKING A DIFFERENCE IN OUR SCHOOLS

Thanks to your generosity, the programs and initiatives of the Orange Catholic Foundation in 2016 will continue to make a difference in the lives of many across our Diocese of Orange. Together, with your support, we are enabling a large number of God's children to attend our Catholic schools. In turn, they join us in strengthening Christ's Kingdom on earth.

TUITION ASSISTANCE CHANGES LIVES AND PROVIDES AN ETERNAL RETURN ON INVESTMENT

Studies out of Notre Dame and Loyola Marymont University statistically prove the advantages of a Catholic elementary education. This is especially true for disadvantaged youth, who are more likely to continue their education and become better versions of themselves, rooted in the gospel values of Jesus Christ. Center for Applied Research in the Apostolate studies (CARA) also suggest they are more likely to become engaged Catholics as adults.

Our generous donors enabled the Orange Catholic Foundation to grant $2,133,545 to 27 schools for the 2016-2017 school year. The origin of these funds and a list of the schools benefiting are listed on page 10.

ELECTRONIC LIBRARY OFFERS MORE THAN 10,000 TITLES

The Orange Catholic Foundation Information and Technology Fund supported technology programs, making ours the first diocese in the nation to offer a 1:1 technology program using secured, high-speed internet communications in every Catholic elementary school.

In 2016, our funding launched a diocesan-wide electronic lending library; the first of its kind among Catholic school districts in the US. This library system allows access to more than 10,000 titles. Today, students are able to readily access books and other resource materials for their studies at anytime from anywhere.

"Our family has been impacted by this grant because we have been able to see the beautiful people that our children are becoming. They are bright and full of love for others. They treat people with respect and demonstrate compassion for others. They oftentimes do things that they do not realize that they learned from St. Joseph School for example, when they see someone hurt or a dead dog on the side of the road, I have seen my son make the sign of the cross. Not because someone told him to do it but because they trust God and know that if the person is in need, God will help them."

Patricia Cortez Salano

For nothing will be impossible for God.

Luke 1:37







GARDEN OF HOPE

For we are God's co-workers; you are God's field, God's building

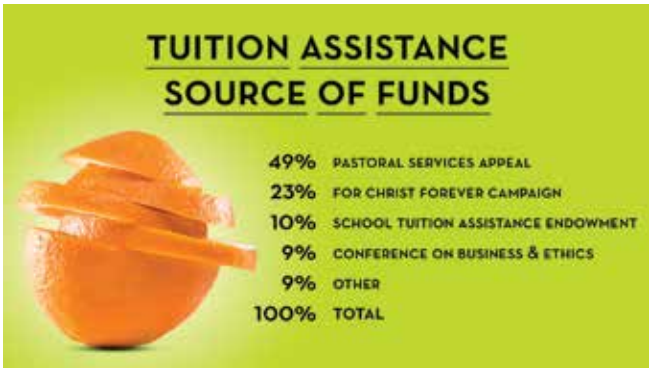
1 Corinthians 3:9

Thanks to a generous donation from Joan Steen, and a matching grant from The PIMCO Foundation, the Orange Catholic Foundation funded The Garden of Hope at Christ Cathedral Academy in early 2016. Using state of the art hydroponic vertical gardening, students planted a variety of fruits and vegetables including kale, lettuce, tomatoes, blueberries, strawberries, carrots and peppers. The six tiered planters produced enough lettuce, kale, and peppers to fill one to two large trays of salad on a weekly basis. Our taller planters, with blueberries and tomatoes, produced one large bowl a week. The yield was so high that they were barely able to keep up with the amount of produce from the garden,; serving it to faculty, students, and the poor and homeless at Helping House on Christ Cathedral campus.

The students named this garden the "GARDEN OF HOPE because we are an 'Easter people', a community that sees hope in all of creation and in the Resurrection and in every good deed that comes from our Heavenly Father. We hope to bring the seeds of love, faith, compassion and service to all those who are fed by our garden."

SCHOOLS BENEFITING FROM ORANGE CATHOLIC FOUNDATION TUITION ASSISTANCE FOR THE 2016-2017 SCHOOL YEAR

Blessed Sacrament School	$	75,000
Christ Cathedral Academy	$	165,000
La Purisima School	$	60,000
Mission Basilica School	$	35,000
Our Lady of Fatima School	$	65,000
Our Lady of Guadalupe School	$	110,000
School of Our Lady	$	203,515
St. Angela Merici School	$	18,000
St. Anne School, Santa Ana	$	208,515
St. Barbara School	$	130,000
St. Catherine of Siena School	$	25,000
St. Catherine's Academy	$	20,000
St. Cecilia School	$	20,000
St. Columban School	$	80,000
St. Edward Parish School	$	15,000
St. Francis of Assisi School	$	15,000
St. Hedwig School	$	25,000
St. Irenaeus School	$	45,000
St. Joachim School	$	25,000
St. John the Baptist School	$	15,000
St. Joseph School, Placentia	$	65,000
St. Joseph School, Santa Ana	$	203,515
St. Julianna Falconieri School	$	18,000
St. Justin Martyr School	$	160,000
St. Norbert School	$	29,000
St. Pius V School	$	110,000
St. Polycarp School	$	193,000
TOTAL	**$**	**2,133,545**



2016
DONOR PROFILE



In Memory of Fred V. Duda

Fred Duda may no longer be with us, but his generosity and legacy live on, thanks to the Duda family.

As a young boy, Fred and his family emigrated from Czechoslovakia to the US. He moved to southern California in the 1920s, where he met and married Fountiene Lee. For nearly four decades, Fred worked as a food retail executive with the Jewel Tea Co. (now Jewel Companies).

After retiring, Fred reconnected with his Catholic faith by attending Mass and participating in the seniors program at St. Justin Martyr Catholic Church in Anaheim. Before passing away in 1992 at 87, he expressed a strong desire to continue giving back to the Church.

In that spirit, his son and daughter, Fritz Duda and Dr. Fountiene Prince, established scholarships in their father's name as a way to honor his commitment to his Catholic faith and devotion to young people.

The Fred V. Duda Endowment Fund provides annual tuition assistance awards to selected St. Justin Martyr School students with financial need. Additionally, the Fred V. Duda Scholarship Fund for St. Justin Martyr school awards need-based scholarships to graduates of St. Justin Martyr who are continuing their education at Catholic high schools in the Diocese of Orange. Eight Fred V. Duda Scholars currently attend Mater Dei, Rosary Academy, Servite, and Cornelia Connelly high schools.

The funds benefiting St. Justin Martyr were gifted to the Orange Catholic Foundation in August 2016.

The Duda family is committed to honoring their father's memory by remaining involved with St. Justin Martyr School and its students through their support of these two funds. The lasting impact on the recipients continues to contribute to Duda's legacy.

"He wanted to give back to his Catholic roots," says Dr. Prince. "Our father was able to have a very successful life through a strong work ethic. It sets a good example for young people to see his hard work."

The Duda family

2016 CONFERENCE ON BUSINESS & ETHICS

The Orange Catholic Foundation sponsored the 14th Annual Conference on Business & Ethics (CBE), celebrating the importance of ethical leadership in business.

The event featured Bishop Robert Barron, Auxiliary Bishop of Los Angeles, and Wing Lam, Founder of Wahoo's Fish Tacos, as keynote speakers. Bishop Barron is author of 11 books, host of television and radio programs and the award winning series, Catholicism. He is also the founder of Word on Fire Catholic Ministries. Wing Lam is the CEO of Wahoo's Fish Tacos, a restaurant chain with over 70 locations nationwide. His family's foundation supports various charitable initiatives, including ending hunger, supporting the environment, and expanding educational opportunities for children.

Rick Reiff, Editor at Large of the *Orange County Business Journal* and co-host of PBS SoCal's weekly news and public affairs program Studio SoCal, was the event's emcee.

Bishop Kevin Vann honored two outstanding members of our community, with the Bishop's Award for Exemplary Business Integrity. This special award has formerly been given to 27 honorees who met, if not exceeded, the requisite criteria. Marie Gray, Co-founder of St. John's Knits, and Rand Sperry, Co-founder of Sperry Equities, received the Bishop's Award for Exemplary Business Integrity in 2016.

Farmers & Merchants Bank also presented a Lifetime Achievement Award to Father Robert Spitzer, SJ. Father Spitzer is a Jesuit priest, philosopher, physicist, educator, author, speaker, and retired President of Gonzaga University. He is founder and currently President of the Magis Center of Reason and Faith and President of the Spitzer Center of Ethical Leadership.

The 2016 CBE drew nearly 1,000 attendees and 82 sponsors to the Anaheim Hilton on March 4, raising more than $300,000 in support of tuition assistance for the neediest of the Diocese of Orange's 19,000 students.

While the purpose of the Conference on Business & Ethics is to provide an annual forum for business leaders in Orange County, it also raises funds to provide financial aid for Catholic elementary school students in the Diocese of Orange. The Conference on Business & Ethics has raised more than $2,300,000 to support tuition assistance grants for our local Catholic schools.

This forum has become the premier event in Orange County where a faith based community of influential business, religious, academic, and philanthropic leaders can gather, knowing that they share a common commitment to ethical best practices in their daily lives.

In today's competitive business climate, the cornerstones of faith, integrity and service above self are often overlooked. It has become a tradition and remains a great honor for the Orange Catholic Foundation to bring these values back to the forefront of business through this faith-based initiative.

For where your treasure is, there also will your heart be.

Matthew 6:21





THANK YOU!

Thank you to our sponsors and guests of the 2016 Conference on Business & Ethics. Your efforts and contributions set a new record of showing financial support for our Catholic schools.

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Susan and Timothy Strader

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Dr. and Mrs. Kenneth Tait
Mr. Robert Wanzong
Mr. and Mrs. Charles Walker

* Donation of $1,500 and above.

$335,172
NET REVENUE RAISED FOR TUITION ASSISTANCE

$209,472
NET EVENT REVENUE FROM SPONSORSHIPS, ADVERTISING AND TICKET SALES



$ 125,700
SPONSOR OUR STUDENTS GIFT DONATIONS

25%
INCREASE IN EVENT ATTENDANCE



2016
DONOR PROFILE

It's been said that if you really want to get things done, ask a busy person. Better yet, ask two.

Case in point: Tim and Susan Strader, two very busy philanthropists and volunteers who for decades have helped Orange County – and, in particular, the local Catholic community – in so many ways. The Newport Beach couple has been at the leading edge of numerous projects that continue to benefit OC residents and visitors, and their influence has reached far beyond the county's borders.

Giving to others has been a way of life for the Straders, who have been involved in projects that benefit the spiritual community, the arts, education, and health care. Tim has taken the lead on a number of philanthropic and community efforts, including his service on the boards of the UCI Foundation, the Irvine Health Foundation, and the Orange County Performing Arts Center (today Segerstrom Center for the Arts). His leadership and professional skills as a lawyer helped form the city of Irvine in 1971. He and Susan helped found Santa Margarita Catholic High School, and the couple helped establish the first Legatus Chapter in Orange County in 1989.

Married 50 years and blessed with 4 children and 11 grandchildren, the Straders are motivated by two sources: faith and family. Their faith is at the heart of all they do, and "The most important aspect of family is spirituality," Tim says.

Bishop Kevin Vann recruited the Straders to lead the campaign committee that will help raise the funds needed to complete Christ Cathedral, enabling Catholics now and in the future to celebrate Mass in a spectacular setting.

"The finished worship space will be more than a cathedral," Tim says. "We think this campus will be as important here to the Catholic Church as St. Patrick's Cathedral is in New York."

The goal of the fundraising effort's final phase is $20 million. One way or another, this goal will be realized, thanks in large part to the wonderful efforts of Tim and Susan Strader and the many generous donors who have supported Christ Cathedral since 2012.

Tim & Susan Strader



2016
DONOR PROFILE

Giving is, and always will be, a cornerstone of the Catholic faith. All devoted parishioners know that they have a responsibility to provide from their own abundance for the benefit of others.

When it comes to giving, John and Lyn McKinney do far more than just "talk the talk." The couple has continued to support the ongoing renovations of the Christ Cathedral campus through generous donations to the Orange Catholic Foundation.

John strongly endorsed the acquisition of the former Crystal Cathedral by the Diocese of Orange. "It was on my mind long before they got it," he says. "I just knew it would be a real blessing."

Hailing from a farm in Parsons, Kansas, John traded the rural life for cutting-edge work in the aerospace industry. Throughout his career, John was involved in several high-profile projects, such as the space shuttle's guidance system. After earning his master's degree at Kansas State University, he and his bride, Brenda, moved west, settling in Anaheim. Soon after, the couple began attending St. Anthony Claret Catholic Church. Years later, their three children attended school there.

After Brenda passed away in 2011, John met his current wife, Lyn, while on a trip to Israel. Bishop Kevin Vann married the couple in 2015 at Holy Family Cathedral. John and Lyn enjoy square dancing several times a week at local clubs.

The McKinneys have translated their support of the Christ Cathedral campus into annual donations to the capital campaign to renovate the widely recognizable building into a Catholic worship space. They make their donations to the Orange Catholic Foundation through a giving option called the Charitable IRA Rollover.

"I feel that the Christ Cathedral building is a unique and timeless structure," John says, "and I want to see the Catholic Church there be a resounding success."

John and Lyn McKinney

2016 PASTORAL SERVICES APPEAL



He who give to the poor suffers no want.

Proverbs 28:27

The Pastoral Services Appeal (PSA) is an annual campaign of the Orange Catholic Foundation held on behalf of the Diocese of Orange and raises and grants funds to support ministries and services that serve all parishes and the local community. It also gives parishes the opportunity to raise significant funds by earning rebates after they have reached their own individual parish goal in funds received.

The faithful of all 62 parishes and centers are invited by their pastor in January or February each year to prayerfully discern a pledge to the PSA. Donors then have until the end of the calendar year to complete their pledge.

In 2016, 27,697 families contributed $10,533,166 that resulted in $6,362,048 granted to the PSA funded ministries and services and $4,171,118 returned to the parishes and centers for their own vital projects. This is a win-win for the diocese and parishes as the Orange Catholic Foundation covers all the administrative costs associated with the total campaign, about 7.5% of all dollars raised.

Thank you to all who participated in the 2016 Pastoral Services Appeal. Your gift helped to serve the needy, the homeless and the hungry. You helped deserving families send their children to Catholic school. You helped a catechist, a director of religious education, and a lay leader grow in their ministry. You helped someone unable to hear the Mass to understand and be communicated to in American Sign Language. You helped bring the Word of God and Sacraments to someone incarcerated and away from their family. You helped a seminarian, a deacon, and a priest in their formational studies. If your parish met or exceeded its goal, you also helped your parish move closer to realizing its vision and mission.

By supporting the PSA, you are among those whom Jesus addresses in John 15:16: *"It was not you who chose me, but I who chose you to go forth and bear fruit."*



YOUR 2016 PSA DOLLARS AT WORK IN OUR DIOCESE AND YOUR PARISH

$10,533,166
RAISED FOR PSA IN 2016!



CATHOLIC EDUCATION & FORMATION
$1,354,650

CLERGY FORMATION & SUPPORT
$2,021,910



OUTREACH MINISTRIES
$1,269,084



PSA PARISH INCENTIVES/ CONTINGENCIES & OTHER GRANTS
$95,608



PSA PROGRAM COSTS & INCENTIVE REWARDS
$816,566*
*7.5% OF TOTAL CAMPAIGN INCLUDING PARISH REBATES

ORANGE CATHOLIC FOUNDATION
$804,230



2016 TOTAL MINISTRIES FUNDED:
$6,362,048

2016 TOTAL REBATES FOR PARISH PROJECTS:
$4,171,118





LEGACY PLANNING

To leave a legacy is to reveal our hearts, for our legacy is a final testament of who we are, what we value, and whom we love. Regardless of your age, circumstances, or economic status, the Orange Catholic Foundation encourages you to begin thinking about the legacy you wish to leave behind and the message you hope to share with your loved ones, your community, and your Church. To that end, our Planned Giving team provides wonderful resources to assist families in meeting their financial goals and transforming gifts into charitable legacies that support the spiritual, social, and educational needs of our Catholic faith community for years to come.

CATHOLIC PHILANTHROPIC ROUNDTABLE

As part of our commitment to inspire and educate about strategic charitable gift planning to sustain and enhance all aspects of Catholic life, the Orange Catholic Foundation established in 2016 the Catholic Philanthropic Round Table. All staff and volunteers that support giving in Catholic parishes, schools, and charitable organizations in the Diocese of Orange are invited to participate. The Catholic Philanthropic Round Table aims to strengthen philanthropic giving by creating a network of like-minded professionals. In 2016, we have identified areas of training and recruited trainers to fulfill requests for educational workshops on planned giving at individual parishes, schools, and organizations throughout the diocese.

LIGHT OF CHRIST LEGACY SOCIETY

The Light of Christ Legacy Society was established to recognize and thank supporters of the Diocese of Orange, who provide for the long-range financial stability of our Catholic parishes, schools, and ministries of our local Church of Orange.

In 2016, the Orange Catholic Foundation was blessed to receive over $3.7 million from generous donors whose planned gifts are now serving the Catholic faithful in memoriam.

The Light of Christ Legacy Society reflects the faith of its members in the vital ministries provided by our Catholic Church of Orange. Please consider including the Orange Catholic Foundation in your long-range financial plans to benefit your parish, Catholic school, or diocesan ministry. If you have already included the Catholic Church in your will, trust, or other planned gift, we want to honor you as a member of the Light of Christ Legacy Society, and more importantly, we want to thank you today. Members of the Light of Christ Legacy Society gather for a Mass with Bishop Vann followed by brunch to celebrate that our church will continue to be an effective, growing, dynamic force in our diocese and our community for many years to come.

Please contact the Orange Catholic Foundation for more information on legacy gift planning or Light of Christ Legacy Society membership and annual celebrations. Telephone 714.282.3021 or visit our website www.ocfpg.org.

LIGHT OF CHRIST
LEGACY SOCIETY

Jesus spoke to them, saying "I am the light of the world. Whoever follows me will not walk in darkness, but will have the light of life."

John 8:12

WILLS AND TRUSTS WEEKS

Each year in the spring and fall, the Orange Catholic Foundation hosts Wills and Trusts Weeks in collaboration with parishes and schools throughout the Diocese of Orange. Local Catholic estate planning attorneys lead information sessions covering such topics as wills, trusts, estate taxes, probate expenses, guardianship of minor children, selection of personal representatives, and more. Since its first Wills and Trusts Week in the fall of 2011, the Orange Catholic Foundation has helped more than 3,500 people understand the importance of an estate plan in protecting and providing for loved ones.

In 2016, we had record attendance at our two Wills and Trusts Weeks series with over 1,300 participants at a total of 22 sessions. For the first time, we were able to offer sessions in Spanish, two each in the spring and fall. Over 150 people took advantage of our Spanish Wills and Trusts sessions.

While learning how to effectively plan a legacy, attendees at these sessions received answers to such questions as:

- Who will make my healthcare decisions if I am no longer able to act on my own behalf?
- Who will have the power to manage our finances if we are no longer able to manage our property or financial affairs?
- What is the difference between a will and a trust?
- What happens if I pass away without an updated estate plan?
- What are the advantages of pre-planning for my funeral expenses?
- How can we leave a legacy of faith?
- Who should we appoint as our trustees and successor trustees?
- Who will be the guardian of my dependent children or child with special needs if something happens to me?

Wills and Trusts attendees are eligible to receive a complimentary consultation with an estate planning attorney within six months of participating in Wills and Trusts Week. Families are directed to discuss any gift with their professional advisor, who can provide additional guidance to help accomplish specific financial and charitable objectives.

SAVE THE DATE!

2017 FALL SESSIONS: OCTOBER 16-21, 2017

We greatly appreciate the following Catholic estate planning attorneys and financial advisors who provided their time and talents in 2016:

ATTORNEYS:

Paige Baker
William S. Brodak
Amy Haupert
Don Hunsberger
Robert Lamm
Robert J. Matthews
Michael Offenheiser
Timothy Cahill Pickart
Jill Schachter
Sue C. Swisher
Todd Tillman
Beth Vasquez.

FINANCIAL ADVISORS:

David E. Boynton, CLU, ChFC, CLTC
Robert L. Brown
Will Fetter
Fernando R. Jimenez, CPA, MST
Jim McNamara, CLT.

For just as a body without a spirit is dead, so also faith without works is dead.

James 2:26

WHAT TO SUPPORT

There are many options when it comes to giving. Below are some of the funds and endowments that support the mission of the Catholic Church in Orange County.

SCHOOL ENDOWMENT FUNDS

Aregger Family Tuition Assistance-Holy Family Cathedral School
Bishop Kevin W. Vann Marian Alliance Endowment Fund
Blessed Sacrament School Endowment Fund**
Christ Cathedral Academy Endowment Fund
Holy Family Cathedral School Endowment Fund
La Purisima School Endowment Fund
La Purisima School's Tanya Mayer Memorial Endowment Fund
Mater Dei Monarch Legacy Endowment Fund
Mater Dei Monarch Legacy Fund – Alumni Legacy Fund
Mater Dei Monarch Legacy Fund – Cisneros Family Endowment Fund
Mater Dei Monarch Legacy Fund – Helen Steves Honorary Endowment Fund
Mater Dei Monarch Legacy Saavedra Endowment Fund
Our Lady of Fatima Parish School Endowment Fund
Our Lady of Fatima Parish School Lauren Bernardo Memorial Scholarship Endowment Fund
Our Lady of Fatima Parish School Lauren Donovan Endowment Fund
Our Lady of Fatima Parish School Tuition Assistance Endowment Fund
Rosary Academy Salerno Family Scholarship Endowment Fund
School of Our Lady Endowment Fund
St. Anne School Endowment Fund
St. Barbara Parish School Endowment Account
St. Bonaventure Catholic Education Endowment Fund**
St. Catherine of Siena School Endowment Fund
St. Cecilia School Endowment Fund
St. Francis of Assisi School Fund
St. Hedwig Catholic School Fund
St. Irenaeus Parish School Booker Endowment Fund
St. Irenaeus Parish School Endowment Fund
St. Irenaeus School Evelyn Hughes Tuition Assistance Endowment Fund
St. Joachim School Endowment Fund**
St. Joseph School Endowment Fund
St. Norbert Parish School Endowment Fund
St. Polycarp School Endowment Fund

PARISH ENDOWMENT FUNDS

Christ Cathedral Facilities & Maintenance Endowment Fund
Friends of St. Mary's Endowment Fund
La Purisima Church Legacy Endowment Fund
Our Lady of Mount Carmel Endowment Fund
St. Elizabeth Ann Seton Church Fund
St. Elizabeth Ann Seton Church – Mary R. & James E. Le May Youth Ministry Endowment Fund

CATHOLIC NON-PROFIT ORGANIZATIONS ENDOWMENT FUNDS

Taller San Jose Endowment Fund

MINISTRY ENDOWMENT FUNDS

Parishes in Need Endowment Fund
Retired Priests Endowment Fund
Seminarians Education Endowment Fund
School Tuition Assistance Endowment Fund

NAMED ENDOWMENT FUNDS

The Fred V Duda Endowment Fund
Maria and Gabriel Ferrucci Retired Priest Endowment Fund
Hagan Family Endowment Fund
James and Heather Madden Endowment Fund
Sperry Scholars Endowment Fund

DONOR ADVISED FUNDS

Roger and Linda Chaix Family Foundation
The Bradley J. Dillahunty '02 Memorial Scholarship Fund
Thomas O. Markel Family Trust Fund
Monsignor John F. Sammon Endowment Fund

SPECIAL INTEREST FUNDS

Christ Cathedral Music Ministry Special Interest Fund
Evelyn Hughes Tuition Assistance for St. Irenaeus School Special Interest Fund
Gerald W. and Ila Lowder Retired Priest Special Interest Fund
His Hands Christian Services Special Interest Fund
Holy Family Cathedral School Special-Interest
Maureen Aregger Tuition Assistance Special Interest Fund
St. Cecilia School Special Interest Fund
St. Martin De Porres – Emil Vena Academic Fund
The University Catholic Community at UCI Special Interest Fund

SCHOLARSHIP FUNDS

The Fred V Duda Scholarship Fund for St. Justin Martyr School

OTHER FUNDS

Christ Cathedral Campaign (Phase 3) Fund
Christ Fest Fund
Conference on Business and Ethics Fund
For Christ Forever Capital Campaign Fund
Information and Technology Fund
Orange Catholic Foundation Operating Fund
Orange Catholic Foundation Fund
Our Lady of La Vang Shrine Fund
Pastoral Services Appeal Fund (PSA)

Current Funds as of May 24, 2017 **New fund established in 2017

The LORD will open the heavens, the storehouse of his bounty, to send rain on your land in season and to bless all the work of your hands

Deuteronomy 28:12

THE ORANGE CATHOLIC FOUNDATION
GIVING GUIDE

The chart below provides important information to help you plan for your charitable contributions and grants this year and in the future. Please allow additional time for the Orange Catholic Foundation to accept and process more complex gifts before the end of December. For general questions, please call 714.282.3021.

CONTRIBUTION TYPE	PROCESS	TIPS	ESTIMATED TIME	DEADLINE FOR DONORS
Checks	Send a check made payable to the Orange Catholic Foundation, indicating the name of your fund on the memo line. Mail checks: **The Orange Catholic Foundation 13280 Chapman Ave, Garden Grove, CA 92840.**	Check contributions do not require additional paperwork. To confirm the date your check arrives, you may want to consider requesting a confirmation receipt with your mail.	The Orange Catholic Foundation processes your check based on the day it arrives, but please allow 1 - 2 weeks for processing during the busiest times.	Postmarked by Dec. 31, 2017 of the current year.
Credit Card Contributions	Contribute online with the "donate now" button on our website, OrangeCatholicFoundation.org		Immediate	Received at the Orange Catholic Foundation by Dec. 31, 2017 of the current year.
Public Securities, Held Electronically (Stocks and Mutual Funds)	Send donation form to your broker with the Orange Catholic Foundation account number. This form is available online on our website, OrangeCatholicFoundation.org.	Please make sure to notify the Orange Catholic Foundation of your transfer in writing.	Timing depends on the broker processing the transfer. The value is the average of high and low price on the day transferred.	Received at the Orange Catholic Foundation by Dec. 31, 2017 of the current year. Allow 8-10 business days for processing year-end gifts.
Public Security Certificates	Gather the following: 1) A gifting letter, 2) an irrevocable stock power, and 3) the stock certificate, then call 714.282.3021 for instructions.	All 3 documents must be received to process the gift. Call us for the account number and instructions at 714.282.3021.	Varies, please contact the Orange Catholic Foundation for more information. Allow 8-10 business days for processing year-end gifts.	Received at the Orange Catholic Foundation prior to Dec. 31, 2017 of the current year with all documentation.
IRA Charitable Rollover	Contact your IRA representative to transfer your IRA distribution directly to the Orange Catholic Foundation. This is for donors 70 ½ years or older on the date of transfer.	For other retirement assets contact your fund administrator for specific advice on gifting strategies.	Please allow 3-4 weeks for your transfer.	Received at the Orange Catholic Foundation by Dec. 31, 2017 of the current year.
Charitable Gift Fund (Vanguard, Fidelity, Schwab, Community Foundation)	Please contact your Charitable Gift Fund administrator or visit their website to request a distribution (grant) to the Orange Catholic Foundation.	Act today to ensure your grant is received by the Orange Catholic Foundation in a timely way.	Some charitable gift fund managers have a deadline of Friday, December 8, 2017 to process a distribution by the end of the calendar year.	Please recommend your grant transfer to the Orange Catholic Foundation by the beginning of December, 2017 to ensure your grant is processed by year-end.
Wire Transfers	Please call 714.282.3021. We will send you the corresponding instructions.	Please make sure to alert the Orange Catholic Foundation of your wire transfer so we can credit the appropriate fund in a timely manner.	Timing depends on the financial institution processing the transfer. Typically, 3 business days.	Received at the Orange Catholic Foundation by Dec. 31, 2017 of the current year.
Restricted Stock**	Please contact Executive Director Cindy Bobruk at 714.282.3021 for options.		Timing varies depending on the restrictions.	Please contact the Orange Catholic Foundation as soon as possible.
Closely-held Stock**	Please contact Executive Director Cindy Bobruk at 714.282.3021 for options.	Per the IRS, closely held stock will need a qualified appraisal within 60 days of the gift.	Timing varies, but typically we can review closely-held stock gifts within 1-2 months.	Please contact the Orange Catholic Foundation as soon as possible.
Real Estate**	Please contact Executive Director Cindy Bobruk at 714.282.3021 to discuss the options and documents needed to review.	Per the IRS, gifts of real estate need a qualified appraisal within 60 days of the gift.	Timing varies, but typically we can review and process real estate gifts in 2-3 months.	Please contact the Orange Catholic Foundation as soon as possible.

The Orange Catholic Foundation is available to help you with the transfer of complex assets. In fact, it is our specialty. If you are considering a complex asset gift before the end of the year, please call us as soon as possible so that we can help you identify the documentation you will need. We accept complex assets throughout the year. Please call 714.282.3021 for more information or visit our website orangecatholicfoundation.org. Tax ID #33-0934571.

** Subject to review and approval by the Orange Catholic Foundation Board of Directors.

This information is intended to be general in nature. Please discuss your year-end tax planning with your accountant or other professional advisor.

CATHOLIC RESPONSIBLE INVESTING

The Orange Catholic Foundation (OCF) has been blessed to serve the Diocese of Orange, its parishes and schools, by currently managing 68 funds totaling more than $45.4 million. But this huge task carries great responsibility.

"We understand that the deeply held values of our Catholic faith go hand in hand with our investment strategies," said Cindy Bobruk, president and executive director of the Orange Catholic Foundation. "Catholic investors expect it and our mission reflects it: we raise, manage, grow and grant funds that support Catholic values and each donor's intent."

From parish and school endowment funds to Christ Cathedral campaign donations, the Orange Catholic Foundation manages and grows funds with the assistance of Christian Brothers Investment Services (CBIS), a Catholic socially responsible asset management firm founded in 1981 by the De La Salle Christian Brothers. CBIS manages $7 billion in assets globally, with investors that include Catholic dioceses, colleges and universities, religious institutes and health care systems.



CATHOLIC MORAL TEACHINGS DRIVE OCF INVESTMENTS

CBIS employs investment strategies that screen companies involved in activities that fundamentally contradict Catholic ethical and social teachings – screens are intended to help Catholic investors avoid profiting from the products or services of these companies. CBIS' Catholic investment screens address life ethics (covering abortion, contraception, and human embryonic stem cell research), violence (weapons manufacturers), tobacco and pornography producers. CBIS also seeks to influence corporate behavior in order to promote human dignity (i.e., human trafficking, pornography and child sexual exploitation); economic justice (i.e., worker rights, responsible banking, and access to health) and environmental stewardship (climate change, water sustainability).

"If you believe in the teachings of the church, you want to make sure that your investments align with the right companies," said Ric Brutocao, a parishioner at St. Timothy Catholic Church in Laguna Hills and a member of the Christ Cathedral Campaign Task Force. "Your biggest advantage as a Catholic investor is allowing your voice to be heard on issues that matter to you like poverty, which Pope Francis highlighted during the Year of Mercy."

Julie Tanner, Director of CBIS' Catholic Responsible Investing team, oversees the implementation of the screening program that seeks to ensure that OCF investments do not include companies that violate Catholic teaching. Along with the screens, CBIS engages with companies to encourage changes in their corporate policies, and in industries as a whole. CBIS' active ownership efforts are accomplished through engagement with corporate management, shareholder resolutions and proxy voting.

For example, CBIS along with other faith-based coalitions might approach a large corporation who is not aware that its suppliers engage in child labor or indentured servitude. With information presented by CBIS and coalition members, these active investors might affect great change by asking the large corporation to demand action from suppliers.

"I have seen an incredible amount of change because of our intervention and our work with companies, and Catholic institutions have often been among the leaders in this work," said Tanner. "Catholic investors are more aware of the power of active ownership that might change corporate behavior. And I think companies have a greater awareness of their role and what they need to do to protect shareholders from risk and to protect human rights and human dignity."

Catholic investors also expect highly competitive returns on their investment, something OCF believes Catholic investors need not compromise on when screening companies that might violate Catholic teaching.

INVESTMENT OBJECTIVES AND GUIDELINES

PURPOSE

Endowments and other long-term funds are invested by the Orange Catholic Foundation with the objective of long-term perpetual growth of assets and protection of capital. These funds provide a source of investment income and gains for Catholic parishes, schools and other ministries in perpetuity.

Income-focused accounts are invested with the objective of income generation and protection of capital in order to provide short-term security and supplemental revenue for Catholic parishes, schools and other ministries.

GENERAL OBJECTIVES

- **Preservation of Capital:** Maintain purchasing power of the corpus.
- **Achieve Optimal Long Term Total Return:** Funds in excess of those required to meet projected liquidity needs are to be invested in fixed income and equity securities in amount which offers the greatest potential for realizing optimal long-term total return consonant with the particular account's risk tolerance.
- **Diversification:** Funds invested to maximize risk-adjusted expected returns.
- **Withdrawals:** Periodic withdrawals based on need with the goal of 3.5% - 5% of the rolling average.
- **Performance:** The portfolio should realize a competitive rate of return over a three to five-year period compared to a similarly weighted fixed income/equity index.
- **Catholic Responsible Investing:** Aligned with USCCB's own investment guidelines.

"It is important that ethics once again play its due part in the world of finance and that markets serve the interests of peoples and the common good of humanity.

-- Audience with Pontifical Council "Justice and Peace"
June 16, 2014

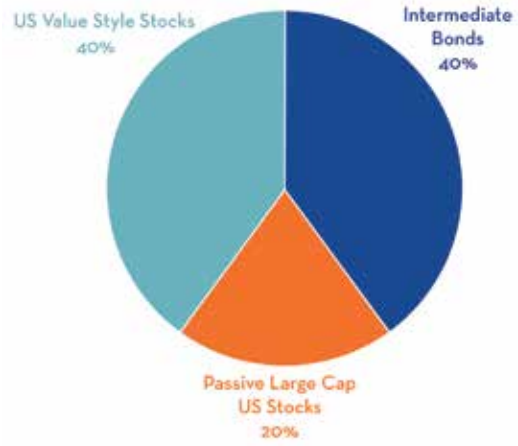


ASSET ALLOCATION:
OPTIMIZING RISK, RETURN & SPENDING

8.5% average return (after fees) for all portfolios in 2016

FUNDS LESS THAN $100,000

100% invested in Balanced Fund



- 40% Domestic value style stocks
- 20% Passively managed "large cap" companies
- 40% Diversified bond portfolio

FUNDS $100,000 AND MORE:

Diversified Portfolio



- 31% Domestic and international Value style
- 9% International actively managed Growth style
- 10% Passively managed "large cap" companies
- 10% Passively managed "small cap" companies
- 20% Diversified bond portfolio
- 20% Opportunistic bond portfolio









CHRIST CATHEDRAL...

Looking back

- 35 acre campus acquired for $57.5 million on November 17, 2011 in Federal Bankruptcy Court
- Closed escrow on February 3, 2012
- Officially named Christ Cathedral on June 9, 2012
- Home to former St. Callistus parish since moving, June 29, 2013
- 1,642 parking spaces
- 340,000 square feet of office space
- 214 people employed on campus within the diocesan and parish faith communities
- Home of one of the world's largest pipe organs, Hazel Wright, which is equipped with 270 ranks and 16,061 pipes
- 11,236 glass panes of glass form Christ Cathedral's exterior
- 31 Masses celebrated weekly
- Mass celebrated in 4 languages (English, Spanish, Vietnamese, and Chinese)
- 10,000 people at Mass each weekend
- 47 active parish ministries
- Hundreds of poor and homeless cared for through Helping House Ministry each week
- 5 primary communities actively engaged on campus (Parish, School, Diocese, Cathedral Memorial Gardens, and Christ Cathedral Catholic Corporation)
- Approximately 25,000 visitors to the campus each month

CHRIST FEST 2016

- Mass viewed internationally on EWTN
- 4,500+ Mass attendees celebrated 40th anniversary
- While thousands enjoyed the JOURNEY CONCERT live, more than 40,000 across the globe viewed it on AOL Live.
- JOURNEY Concert featured Matt Maher, Colton Dixon, Phil Wickham, Andy Mineo, and Jordan Feliz
- More than 500 runners took part in the Christ Cathedral 5K
- The Cultural Center transformed into an art and photo exhibit
- Keynote presentations from Dr. Tim Gray, president of the Augustine Institute; Dr. Pia De Solenni, professor of moral theology and associate dean of the Augustine Institute; and Heather King, Angelus columnist and author

CHRIST FEST SPONSORS

PRESENTING SPONSORS

Farmers & Merchants Bank • St. Joseph Health

CONTRIBUTING SPONSORS

Active Network
A-Throne
Catholics at Work OC
Dupont Residential Care, Inc
Mr. & Mrs. Gabriel Ferrucci
Inertia Engineers
Kenny the Printer
Loyola Institute for Spirituality
My Saint My Hero
Mr. & Mrs. Terrance Barry
Mr. & Mrs. Timothy Strader
Won By One Clothing

FOR CHRIST FOREVER CAPITAL CAMPAIGN

ORANGE CATHOLIC FOUNDATION LEADS FUNDRAISING EFFORTS

Our first-ever diocesan campaign, For Christ Forever, was launched in 2012 with a goal to raise more than $100 million to support Catholic education, retired priests, pastoral ministries, local parish projects, and the acquisition and renovation of the Christ Cathedral campus.

Following the conclusion of the For Christ Forever campaign in the parishes in 2014, the Orange Catholic Foundation has continued to work toward raising the funds necessary to renovate Christ Cathedral campus to meet our liturgical and ministerial requirements. The Foundation ensures that donor intentions are followed scrupulously; no parish, school, or other funds designated for specific purposes outside of the Christ Cathedral project have been used.

We have been blessed with gifts and pledges from more than 24,000 families in our Diocese of Orange, and 16 donors have provided gifts of $1 million or more. Of particular note are the sacrificial gifts of our presbyterate, totaling close to $800,000. The altar in our new cathedral will be commemorated in honor of all the pastors and priests in our diocese.

By the close of 2016, with the support of parishioners and donors throughout the diocese, we have raised more than $110 million in cash and pledges and continue to work to complete the fundraising for the Christ Cathedral campus.

FOR CHRIST FOREVER
THE ORANGE CATHOLIC FOUNDATION
DIOCESE OF ORANGE CAPITAL CAMPAIGN

FOR CHRIST FOREVER & CHRIST CATHEDRAL GRANT TOTALS
FROM INCEPTION TO 12/31/16

Christ Cathedral Campus Renovation and Support	$ 40,340,229
Endowment for Catholic Schools	$ 5,223,075
Catholic Education Enhancements (IT & Infrastructure)	$ 7,234,229
Endowment for Retired Priests	$ 839,974
Parish Share for Local Projects and Needs	$ 10,214,526
Pastoral Ministries	$ 6,199,000
Total Approved Campaign Grants as of December 31, 2016	$ 70,051,033

PROPOSED CHRIST CATHEDRAL CONSTRUCTION TIMELINE

DEC 2016	MAY 2017	JUNE 2017	JAN/FEB 2019	SPRING 2019
SUBMIT FOR PLAN CHECK/ PERMIT	CONTRACTOR SELECTED	NOTICE TO PROCEED WITH CONSTRUCTION	TARGET DATE FOR CONSTRUCTION COMPLETION	CHRIST CATHEDRAL DEDICATION (DATE TBA 2018)

Cast your bread upon the waters: after a long time you may find it again.

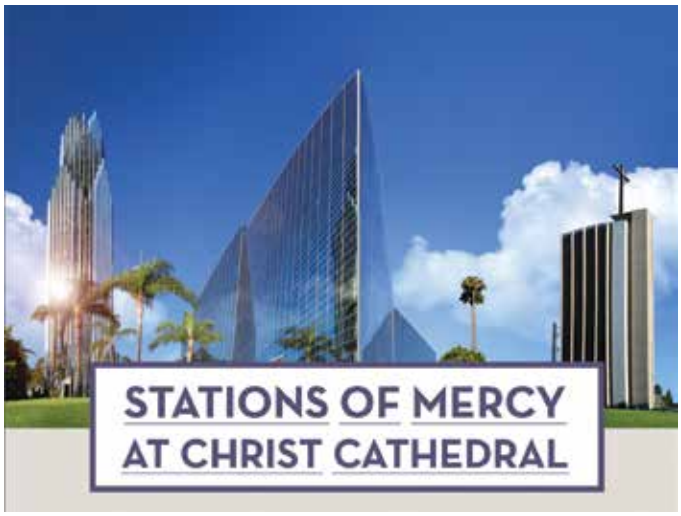
Ecclesiastes 11:1

STATIONS OF MERCY

The Stations of Mercy are a permanent installation created in response to Pope Francis' call to renewed reflection on the Spiritual and Corporal Works of Mercy during the Jubilee Year of Mercy. The Orange Catholic Foundation provides visitors to Christ Cathedral campus free illustrated guide books in English, Spanish, and Vietnamese that include a reflection and prayer suggestion for each of the 11 stations.

Mercy is the bridge that connects God and humanity, opening our hearts to the hope of being loved forever despite our sinfulness.

Pope Francis



HEAVENLY LIGHTS PROGRAM

The Orange Catholic Foundation is providing people all over the world the opportunity to be a part of the transformation of Christ Cathedral by digitally dedicating one of the iconic structure's 11,236 glass window panes as a perpetual Heavenly Light that will shine for generations to come.

Christ Cathedral is rising anew as a beacon of faith for the Catholic Church, the Orange County community, and the world at large. While the iconic 1981 landmark is undergoing a complete renovation into a fully restored and sanctified Catholic cathedral, supporters of this transformation may select and secure their Heavenly Lights virtual dedication from sections of the cathedral named in honor of various saints.

Funds raised through the Heavenly Lights dedications will be used for renovation work and also be put in an endowment for the ongoing maintenance of Christ Cathedral and its 34-acre campus.

Dedication opportunities range from $40 to $10,000 and come with a certificate of authenticity, a letter of thanks from Bishop Kevin Vann and a prayer intention that will be offered annually at the Epiphany Mass each January as shown in the picture on the bottom right. Donors gifting $100 or more received a Christmas season holiday ornament. This ornament offer will continue in 2017.

For more information on Heavenly Lights donation opportunities, visit www.heavenlylights.org.

Shine like lights in the world

Philippians 2:15



HEAVENLY LIGHTS
CHRIST CATHEDRAL

These gifts of Heavenly Lights enable people to be a part of the transformation of Christ Cathedral. We see them as a beautiful way to honor loved ones and milestone events with a permanent place in our worship space.

Cynthia Bobruk, Executive Director of the Orange Catholic Foundation.



OUR LADY OF LA VANG SHRINE PROJECT

The Vietnamese Catholic Community of the Diocese of Orange celebrates the beginning of the Our Lady of La Vang Shrine Project, which was enthusiastically approved by Bishop Kevin Vann, to construct an Our Lady of La Vang shrine within the campus of Christ Cathedral. The Our Lady edifice will be located outdoors in the Marian Court as a Catholic symbol for all to appreciate and communicate with the Virgin Mother. Bishop Vann and the Vietnamese Catholic Community are excited to invite all to become part of the project and to take part in the completion of the magnificent shrine that will forever serve as a gathering point for the millions, Catholic and non-Catholic alike who visit Christ Cathedral.









The project is raising funds for the following five elements:

1. Shrine to Our Lady of LaVang to serve as a place of worship, pilgrimage and evangelization and reconciliation on Christ Cathedral Campus
2. Annual Diocesan Marian Days with Masses, Eucharistic Adoration, Processions to honor and pay homage the Virgin Mary
3. Designated funds for Christ Cathedral for Sanctuary and site work, Vietnamese ministries in US and Vietnam and the Vietnamese Catholic Center
4. La Vang Media to use all forms of media to spread the Word of God and the Catholic teachings through contemporary means of communication
5. Library that will provide history of the Marian apparition and Vietnamese Catholic church

A NOTE FROM BISHOP KEVIN VANN

As we continue on the journey of the development of our Christ Cathedral Campus, I am pleased to announce that after months of reflection, guidance in prayer, we are going to be able to honor Mary as Our Lady of La Vang with a shrine in what will be appropriately termed the "Marian Court" on the Cathedral grounds.

We have just celebrated the 40th anniversary of the establishment of the Diocese of Orange. Providentially, this also happens to coincide with the anniversary of the arrival of the Vietnamese people in Orange County, who left Vietnam in search of a new life and freedom.

I am prayerfully asking for your support in helping to build hopefully the most iconic and beautiful shrine of Our Lady of La Vang here in the Diocese of Orange, as an integral part of the campus and life of Christ Cathedral. It is our prayer that this shrine will help all who come here to know of our Blessed Mother's prayer and love, and that as she draws us to her Son, we will hear once more the words of the Angel Gabriel in the Annunciation in St. Luke's Gospel: "Do not fear...for nothing is impossible for God."

Please see page 31 to view the Our Lady of LaVang Shrine Project donors who have pledged or paid $3,000 from December 2015 through 2016.

THE ORANGE CATHOLIC FOUNDATION

STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015

ASSETS	2016	2015
Cash and cash equivalents	$ 19,629,986	$ 16,128,225
Investments	25,795,611	22,902,858
Accounts receivable, net	20,615	222,322
Pledges receivable, net	24,908,825	32,928,341
Prepaid expenses and other assets	104,429	112,967
Property and equipment, net	164,786	193,078
Total assets	$ 70,624,252	$ 72,487,791
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts and grants payable and accrued liabilities	$ 12,915,733	$ 11,461,818
Notes payable - affiliate	1,000,000	1,000,000
Deferred contributions	74,194	75,957
Total liabilities	13,989,927	12,537,775
Net assets:		
Unrestricted:		
Undesignated	1,619,635	1,870,791
Board-designated	1,478,625	716,810
	3,098,260	2,587,601
Temporarily restricted	30,130,367	35,715,645
Permanently restricted	23,405,698	21,646,770
Total net assets	56,634,325	59,950,016
Total liabilities and net assets	$ 70,624,252	$ 72,487,791

* TO VIEW THE 2016 AUDITED FINANCIAL STATEMENTS VISIT OUR WEBSITE ORANGECATHOLICFOUNDATION.ORG

THE ORANGE CATHOLIC FOUNDATION

CONDENSED STATEMENT OF ACTIVITIES AND CHANGE IN NET ASSETS
DECEMBER 31, 2016

	Total	
REVENUES AND SUPPORT	2016	2015
For Christ Forever Capital Campaign:		
Campaign contributions	$ 3,658,206	$ 1,355,604
Christ Cathedral Capital Campaign:		
Campaign contributions	2,942,433	2,416,157
Our Lady of La Vang Shrine contributions	1,020,030	897,800
Net revenues from Christ Cathedral Capital Campaign	3,962,463	3,313,957
Pastoral Services Appeal:		
Pastoral Services Appeal revenue	10,533,166	9,627,805
Less parish rebates	(4,171,118)	(3,405,805)
Net revenues from Pastoral Services Appeal	6,362,048	6,222,000
Contributions	2,502,103	802,104
Special events - net of direct costs of $158,248 and $135,802, respectively	449,217	338,300
Administrative income	248,200	145,381
Investment income	318,267	211,575
Realized and unrealized gain (loss) on investments	1,613,544	(1,097,834)
Other income	503,956	460,076
	5,435,307	859,602
Total revenues and support	19,618,024	11,751,163
EXPENSES		
Program services:		
For Christ Forever Capital Campaign grants and expenses:		
Cathedral campus renovation	4,688,289	7,411,948
School and technology	4,214,733	536,090
Organ restoration	124,138	463,230
Parish share	1,720,332	2,348,592
Other campaign expenses	(243,084)	3,002,355
Total For Christ Forever Capital Campaign grants and expenses	10,504,408	13,762,215
Christ Cathedral Capital Campaign grants and expenses:		
Cathedral renovation	2,757,722	5,384,450
Hazel Wright Organ Restoration	--	80,000
Other campaign expenses	833,267	(50,217)
Total For Christ Cathedral Capital Campaign grants and expenses	3,590,989	5,394,233
Pastoral Services Appeal and other scholarships and grants	5,251,973	5,602,108
Pastoral services appeal and other program expenses	2,742,751	2,370,157
Total program services	22,090,121	27,128,713
Supporting services:		
General and administrative	586,890	249,618
Fundraising expenses	256,704	162,169
Total supporting services	843,594	411,787
Total expenses	22,933,715	27,540,500
Change in net assets	(3,315,691)	(15,789,337)
Net assets, beginning of year	59,950,016	75,739,353
Net assets, end of year	$ 56,634,325	$ 59,950,016

THANK YOU TO OUR CHRIST CATHEDRAL GUILD DONORS

We are grateful to the following leadership donors who have generously supported the For Christ Forever and the Christ Cathedral capital campaigns, as well as the Our Lady of La Vang Shrine Project as Christ Cathedral Guild donors. The Christ Cathedral Guild recognizes donors who supported these capital campaigns at the $100,000 or more level. For more information regarding the Christ Cathedral Guild, please visit our website.

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Thank you to all of our donors who have generously supported their commitment and sacrifice to the Our Lady of La Vang Shrine Project.

The Our Lady of La Vang Shrine Project recognizes donors who have supported at the $3,000 or more level from December of 2015 through December 31, 2016.

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You are part of that journey, and it is our privilege to serve you.
We are grateful for your prayers and support."
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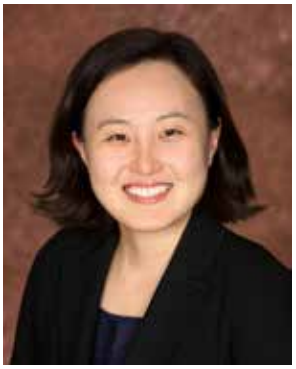
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God's power and glory and majesty
and love is so vast
that our minds shrink away from
trying to understand
how it can be.
Love is what we understand best
because God planted it
in our hearts, in our souls,
in our very being
if we only grasp it, embrace it,
and not turn it away.
Let us be happy in what we know about God
and try to satisfy our yearning
of wanting to know more,
even though our "knowing"
can never be complete.
I pray this:

Love Eternal, Love Divine
Given for me and mine
Given for thee and thine
Given for all mankind
Eternal Love O'Divine Love
Given from above
Gentle as a dove
Gentle as a dove
Amen

An excerpt from a writing by
Angel C. Martinez ✝
1928 ~ 2017

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